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**Regional
Transportation
Authority**

175 W. Jackson Blvd.,
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RTAChicago.org

To: All Interested Persons

From: Regional Transportation Authority (RTA)

Date: October 18, 2016

Re: RTA Engagement of Independent Registered Municipal Advisors

By publicly posting the following written disclosure, the Regional Transportation Authority (the "Authority") intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Authority has retained a pool of independent registered municipal advisors (listed below) to assist in the administration of its debt management program. The Authority is represented by and will rely on its municipal advisor to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including but not limited to investments of bond proceeds and escrow investments). To submit a proposal, or to identify which municipal advisor is being used for a particular credit, please contact the Authority's debt management program through the information listed below. Any proposal received by the Authority that is under serious consideration will be shared with the Authority's municipal advisor. Please note that aside from regulatorily mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by the Authority.

Independent Registered Municipal Advisor Pool

AC Advisory
Acacia Financial Group
Columbia Capital
Estrada Hinojosa

Public Financial Management
Rice Financial
Sycamore Advisors
William Blair

Contact Information

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